

Blaise

Data



Overview

- Blaise Data Provider
- Blaise SQL versus Native SQL
- Record Filters
- Optimizing query performance
- Data access methods in Manipula and API
- Data Conversion methods during install
- New features added to BDIX files from 5.11 on
- History table
- Changing data outside Blaise
- Hospital



- Blaise 5 uses BDIX files as data files
 - Data Interface
 - DataSource type
 - RDBMS, Text, JSON, XAML, Text
 - Connection information
 - Connection string
 - In case of text files
 - Separator, String Delimiter, et cetera
 - In case of RDBMS
 - Contains definitions for the available objects in the database
 - Tables, Indexes, Triggers, Sequences

- .NET Data Provider
- Is used to access data in Blaise data files (*.BDIX)
 - Accesses data in BDBX (Sqlite), RDBMS, Json, Text and XML files
- Internally used by Blaise applications, like Data Service, Data Viewer,
 Manipula and DataLink API
- StatNeth.Blaise.Data.Provider.dll

- Has objects that are common to a .NET Data Provider
- BlaiseConnection
 - Can be used to open connection to data interface (*.BDIX) and general data interface files (*.BSDI, *.BCDI, *.BADI, etc.)
- BlaiseCommand
 - CommandText
 - Can be used to execute statements against a BlaiseConnection
 - Select statements
 - Native SQL statements
 - Update statement (added in 5.14)

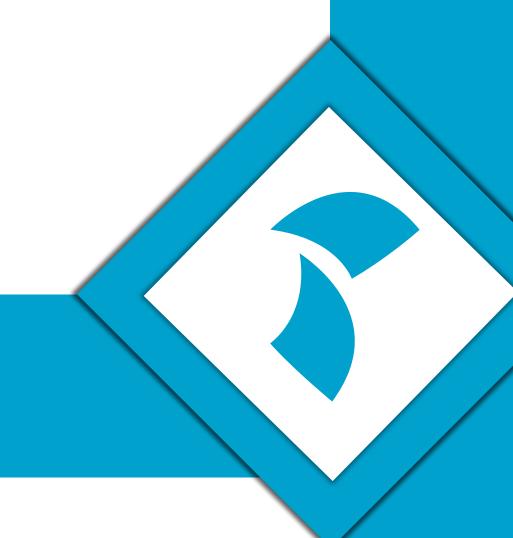


BlaiseDataAdapter

- Can be used to fill a System.Data.DataTable table based on the CommandText that has been specified in a Blaise Command
- Can be used to fill a Blaise dataset based on the CommandText that has been specified in a Blaise Command
- BlaiseDataReader
 - Can be used to fill a System.Data.DataReader based on the CommandText that has been specified in a BlaiseCommand

Accessing data

Blaise SQL versus Native SQL



Blaise SQL versus Native SQL

Blaise SQL

- SQL understood by Blaise Data Provider
- Is used by all Blaise applications and DataLink API to access BDIX data
- Knows the fields in the associated Blaise data model
- Can access columns that are present in a bdix
- Is data source and table structure independent

Native SQL

- Is native to the underlying database that a BDIX is targetting
- Is not limited to the tables which are present in the bdix



Blaise SQL

- Supports Select and Update (in 5.14) statements
- Syntax rules:
 - Blaise field names must be fully qualified field names
 - Names can be delimited by ` to escape SQL reserved words
 - Special columns must be surrounded by square brackets
 - [FormID], [ValidationStatus], [SaveStatus]

Using SQL – Methods and functions

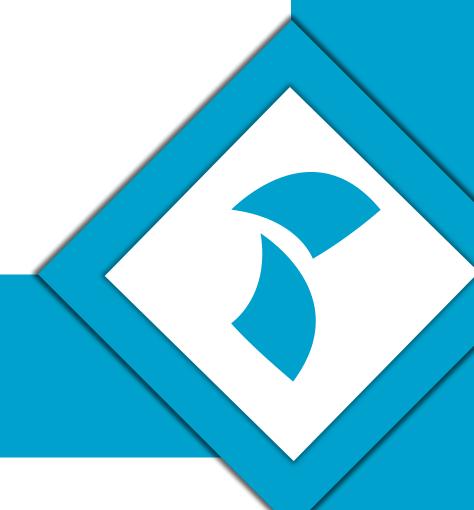
- Methods will use the connection as specified in the bdix
- DataLink API
 - IDataLink7.ExecuteNonQuery(string commandText, bool isNative = true)
- Manipula
 - QueryFile.Open(selectStatement)
 - ExecuteQuery(selectStatement, QueryFile)
 - Can be used with InputFile, OutputFile, UpdateFile and SurveyDataFile
 - Blaise datamodel is dynamically generated for QueryFile
 - ExecuteNonQuery(dmlStatement)
 - Can be used in an ActionSetup during a data entry session!





Record Filters

Record Filters and Query Performance



Record Filters

- Way to filter the data and to only get the filtered data back
- Must be specified in Blaise SQL syntax
- Will be translated into an SQL where clause

Record Filter support in Blaise Tools

- DataLink API
 - Delete method
 - Read method to retrieve datasets
- DataEntry API / Apps
 - DownloadCases
 - UploadData
- DataInterface
 - RecordFilter property
- Data Viewer
- Manipula
 - File Settings and SetRecordFilter method
 - DownloadData and UploadData functions

Using Blaise Field Names

• Must be fully qualified field names:

```
Address.Street = 'Kerkweg'

Person[1].Name = 'John'

NrOfPeople > 2 and Town = 'Kerkrade'

(NrOfPeople > 2) or (Town like 'Ams%' and IntervNo in (1,2))
```

Names can be delimited by `

```
`NrOfPeople` > 4 and `Town` = 'Kerkrade'
```

Using special columns and null / not null

Special Blaise columns must be delimited by [] :

```
[ValidationStatus] in (0,1)
[FormID] > 1000
[SaveStatus] = 'Completed'
[Mode] in ('CAWI', 'CAPI')
```

- Filtering on null and not null values
 - Street is null
 - Town is not null
 - [Mode] is null

Record Filter: Filtering Key Values

- Allways specify which key to filter via [KEYNAME]
- [KeyValue] is a string value and must be delimited by '
- Key Values can have several formats:

Optimizing query performance

- Good: All items that are in record filter have a column in the database
 - Corresponding columns will be used in where clause
 - Filter can be applied in the database directly
- Bad: One or more of the items in record filter do not have a column
 - Data to be filtered is stored in the data stream only
 - All records must be read because we cannot filter the data in the database itself!
 - Requested record data will be loaded into a ADO.NET DataTable
 - DataTable will be filtered with the specified filter using by using a ADO.NET DataView
 - Filtered data in DataView will be returned

Optimizing query performance

Data Partition Type	Filtering key fields	Filtering non-key fields	Comment
Stream			Key fields have dedicated columns, non-key fields are stored in data stream
Flat, Blocks			Every field has its own column
Flat, No blocks			Every field has its own column
In Depth			Non-key fields must be filtered by using the in- depth data table; can have many rows
Generic Stream			No way to filter based on individual field values; key values are stored as a concatenating string
Generic In Depth			Fields must be filtered by using the in depth data table; can have many rows
Single Table	\odot	\odot	Every field has its own column

Optimizing query performance

Recommendation

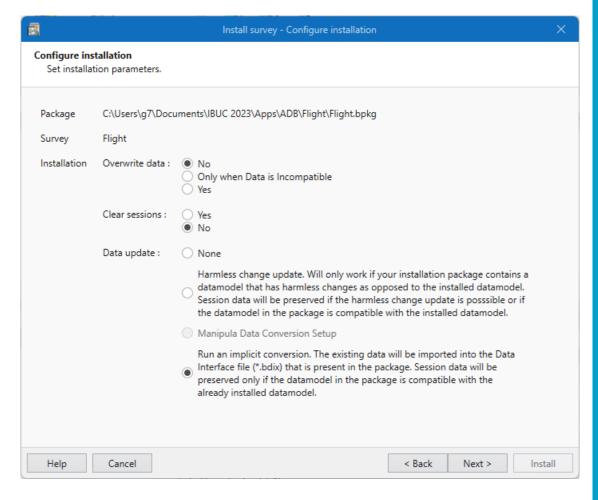
- Investigate which record filters that you want to use
- Add a flat data table to your bdix that contains columns for items that don't have a
 dedicated column in the database or are stored in a in-depth way only
 - Create indexes on columns to optimize performance even further
- Blaise Data Provider will use these columns automatically when they are present
- Populate flat table when the other tables have already data
 - Will be done by automatically by Hospital in 5.14



Data Conversion

Install Survey - Data Update Options

- None
- Harmless change update
- Data Conversion Setup
 - Installation package contains an incompatible datamodel and a Manipula data conversion setup
 - Setup is executed to perform the data update
- New option in 5.14: Implicit data conversion
- Last two options have a two step installation process
 - The data conversion is executed on the first install.
 Once completed, the survey is still running with the old meta and data files.
 - At this point you can look whether the conversion was executed succesfully
 - The second install will update the survey and data files at the deploy location with the converted data.

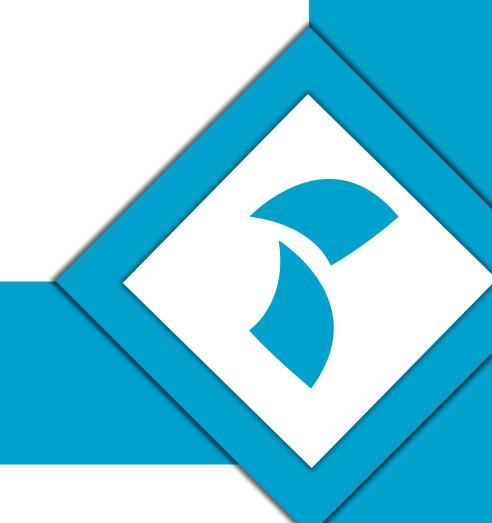


Data Conversion Options

- Implicit data conversion
 - Can be performed regardless whether the update is compatible, harmless or harmful
 - Data will be copied to the new BDIX based on field name
 - Can be used to switch data source
 - For example: from BDBX to SQL Server
 - Can be used to switch data partition type
 - For example: from Stream to SingleTable
 - Session data will be preserved if:
 - the new datamodel is compatible with the old one
 - the new datamodel has harmless changes only
 - Can also be executed via DataLink API: DataLinkManager.ConvertData

BDIX New Features

Data related new features



New columns

- Goal: to store information about save actions
 - Background:
 - In the past we couldn't tell who/which process saved data
 - Who did what at what time to the data?
 - In order to address this we have added additional columns to the FormInfo table
 - TimeCreated
 - Time that the record was saved for the first time
 - LastModication
 - Time stamp last save
 - IdentityName
 - Name of the user/identity who saved the record
 - SourceInfo
 - Application/service that saved the data
 - Setup name if data is stored by Manipula
 - Columns can also be added to SingleTable bdix in 5.14



Optional feature: add a History Table

- Data record that is going to be saved is also in a history table on each save
 - Allows you to keep track of changes that are made to a record
- Can be set when table definitions are going to be created
 - Adds a history table to the bdix
 - Same structure as FormInfo table + HistoryID and UpdateKind colums
 - <datamodel>_History / Blaise_History
 - DataStream contains complete record data
- Implemented by using database triggers
 - Triggers are created on FormInfo table
 - After Insert, After Update, After Delete
 - SQLite/BDBX, SQL Server, Oracle, PostgreSQL and MySQL
 - Requires Create Trigger/ Drop Trigger privileges



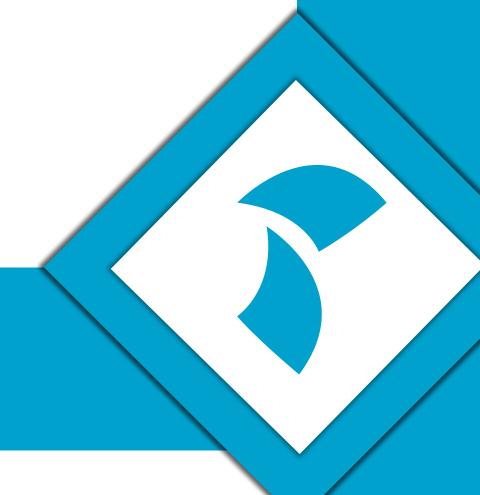
ReadDataStream setting

- Can improve read performance when a non-stream data partition type is being used
 - Reads data stream instead of table data
- Options:
 - At design time:
 - Setting bdix; always read data stream; default = false
 - At runtime:
 - Manipula file setting
 - ReadDataStream = yes
 - DataLink API: ReadDataStream parameter in Read methods



Changing Table Data Outside Blaise

Consequences and actions needed

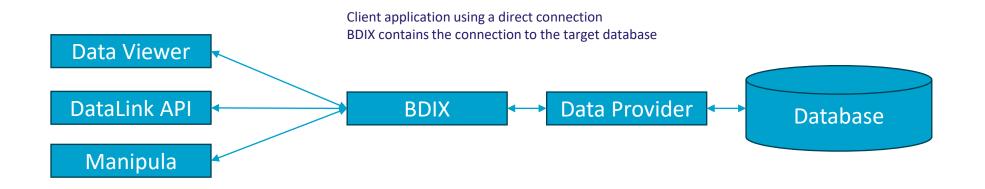


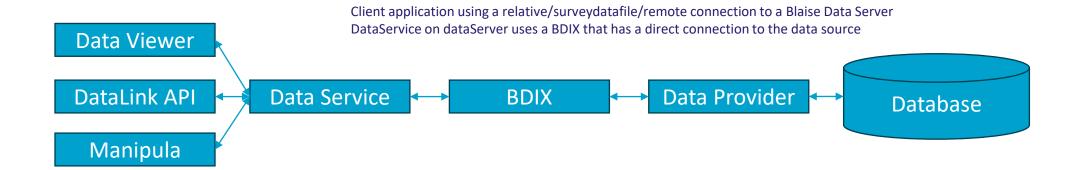
Changing data outside Blaise

- Changes are not always visible in Blaise tools after a change
- Reason: record data is also stored as a byte array in datastream column
- Distinguish between direct access and data service access
 - Direct access: bdix that targets the database directly
 - Has connection string to SQL, MySQL, BDBX, et cetera
 - Data service access: relative bdix files, Remote Datalink and surveydatafiles
 - Have a connection to a Blaise data server



Direct versus DataService Access





Changing data outside Blaise

Direct access

- ReadRecord
 - Data Partition Type is leading and determines how record data is read
- DataSets
 - Data Partition Type is leading and determines how record data is read

Access via Data Service

- ReadRecord
 - Data Partition Type is leading and determines how record data is read
- DataSets
 - 5.13 and earlier always reads binary record stream
 - 5.14 and later will respect Data Partition
 Type
 - Fix: Binary record stream has to be synchronized with the changed table data



Demo: changing table data

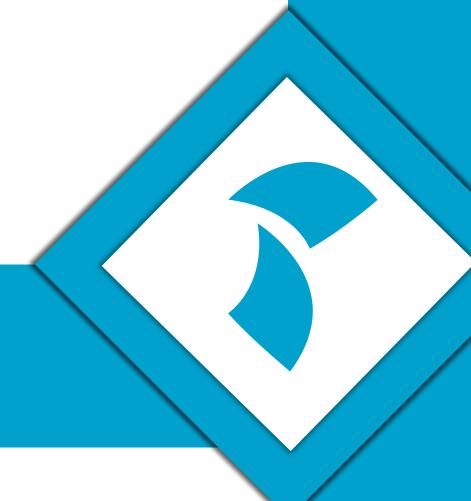
Changing data outside Blaise

- How to fix?
 - Record data in DataStream column must be synchronized with table data
 - Possible ways to do this
 - Manipula with an updatefile which reads and writes all records
 - Hospital tool (5.14)



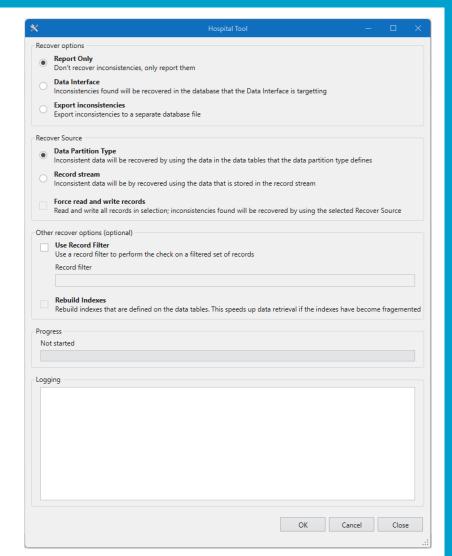
Hospital Tool

Check whether a database is in good condition



Hospital Tool

- Available in ribbon whenever you open a RDBMS based BDIX in Control Centre
- Performs a health check on a BDIX
 - Replaces Data Consistency Check
 - Checks whether the data of a BDIX is consistent
 - Has log and recover options

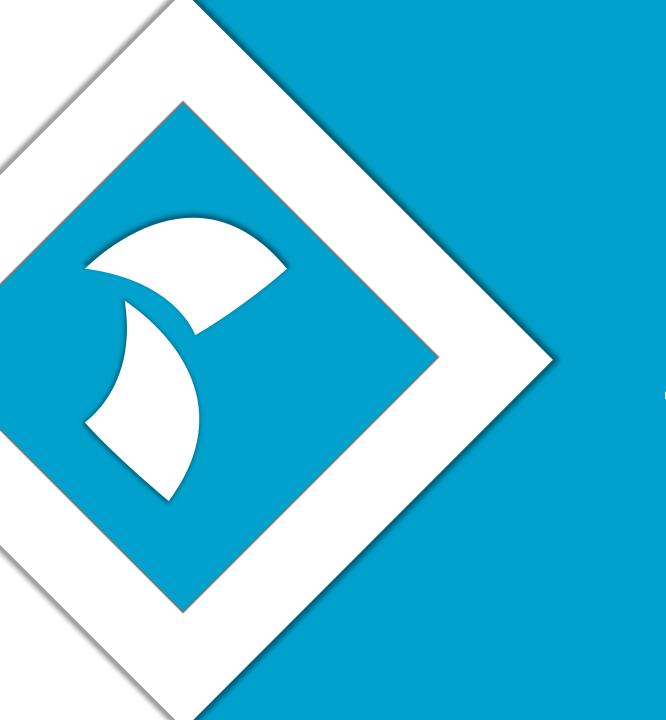




Hospital Tool: Features

- Checks whether data in data tables is consistent with content binary record stream
- Recover options
 - Update record stream with current content of data tables (default)
 - Update data tables with current content of record stream
- Output targets
 - Report only; write inconsistencies found to a log file
 - Recover inconsistencies found directly in target database
 - Export inconsistencies found to a separate BDBX
- Settings
 - Force reading and writing of all records; by default only the records that need a fix will be written
 - Record Filter: perform the check / recover only for a selection of records
- Rebuild indexes option





Thank you for your time



Gaining deeper understanding









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